

**FORM DLG-30**  
**Annual Reporting Requirements**  
(CRS 11-58-101 et. seq.)

**Non-Rated Securities of Colorado Title 32 Special Districts**  
**Information as of December 31, 2019**

**PART I: DESCRIPTIVE INFORMATION**

|  |  |
|--|--|
| <b>A. Legal Name of Issuer (District):</b>                           | Leyden Ranch Metropolitan District   |
| <b>B. Business Office Address:</b>                                   | c/o White, Bear Ankele Tanaka & Waldron<br>Attorneys at Law<br>2154 E. Commons Avenue, Suite 2000<br>Centennial, CO 80122  |
| <b>C. District Contact Person:</b>                                   | K. Sean Allen, Esq.  |
| <b>D. Phone Number:</b>  | 303 858 1800   |
| <b>E. E-Mail Address:</b>  | sallen@wbapc.com   |
| <b>F. Person Filling Out Form:</b>                                   | Sean Allen   |
| <b>G. Population Estimate:</b>                                       | 350  |
| <b>H. Land Area (describe generally; provide map, if necessary):</b> | generally located north of 82 <sup>nd</sup> Avenue (Leyden Road), east of Quaker Street, south of the Union Pacific Railroad tracks, and west of Indiana Street. |

**PART II: PROPERTY TAX AND FEE INFORMATION**

|   |                    |
|---|--------------------|
| <b>A. 2019 Assessed Valuation:</b><br><br><i>(Certified by the county assessor in 2019 for budget year 2020.)</i> | <b>\$6,941,107</b> |
| <b>B. 2019 Total Mill Levy:</b><br><br><i>(Certified by the District in 2019 for budget year 2020.)</i>           | <b>50.097</b>      |
| <b>C. Percent of Property Tax Collected in 2019:</b>  | <b>98%</b>         |
| <b>D. Tap Fees, Development Fees, &amp; Other Capital Charges Collected in 2019:</b>                              | <b>0</b>           |

**PART III: OUTSTANDING LONG-TERM OBLIGATIONS**

*Please provide the following information for ALL currently outstanding long-term obligations (both rated and non-rated).\**

|    | <b>A. Date of Issuance</b> | <b>B. Final Maturity Date</b>   | <b>C. Type of Obligation</b>   | <b>D. Reserve Fund Balance</b> | <b>E. Original Principal</b>                                | <b>F. Outstanding Principal</b>                             |
|----|----------------------------|---|--|--------------------------------|---|---|
| 1. | 05/25/2017                 | 12/1/2047<br>Series A<br><br>12/15/2047<br>Series B<br><br>12/15/2050<br>Series C | General Obligation Limited Tax (Convertible to Unlimited Tax) Bonds, Series 2017A<br><br>Subordinate General Obligation Limited Tax Bonds, Series 2017B<br><br>Junior Subordinate General Obligation Limited Tax Bonds, Series 2017C | \$378,812.50<br>Senior Reserve | \$4,900,000 (A)<br><br>\$1,000,000 (B)<br><br>\$600,000 (C) | \$4,875,000 (A)<br><br>\$1,000,000 (B)<br><br>\$600,000 (C) |

*\*General obligation bonds, limited tax obligation bonds, revenue bonds, lease purchase agreements (if principal from date of issuance is greater than \$100,000), certificates of participation, bond anticipation notes, loans, etc.*

G. Attach Offering Statement (OS) cover sheet for issue, unless previously submitted.

H. Attach any amendments or changes to trust indenture, bond resolution, or other security documents since the date of issuance or submission of last report.

I. Have any principal or interest payments been missed?  Yes  No

J. Has the District ever filed Chapter 9 bankruptcy?  Yes (Date filed: \_\_\_\_\_)  No

K. Return completed form: Option 1 - DLG Electronic Filing Portal, Finance Tab, Non-Rated Public Securities Report, [www.dola.colorado.gov/dlg](http://www.dola.colorado.gov/dlg); Option 2 - U.S. Mail: Division of Local Government, 1313 Sherman St., Room 521, Denver, CO 80203